

“In this tough economy when the state is looking for extra tax revenue and you can get that exemption – well, my accountant was floored”

The owner of a company in southern California that makes medical records software for medial clinics needed to buy a new Piper Meridian airplane, so he turned to Aero & Marine Tax Professionals for help in getting a sales tax exemption for the purchase.

Steve, the owner of the company said “We own medical clinics software for electronic medical records, and we own real estate in numerous states. We go to see our clients regarding our software products and to our numerous properties and

development projects. Owning an aircraft was a solution for saving time. I can see a client in Arizona, New Mexico or Nevada and be back by one or two in the afternoon for the clinic, so I can see my patients. I can then work until seven in the evening.”

“What I liked about Aero & Marine Tax Professionals was that they were phenomenal regarding follow-up and making sure that my documentation was submitted in a timely manner, and that it was complete, proper and consistent. I was just impressed with the quality of the service. I really want to thank you for the work you’ve done. It was just fantastic. I would recommend them to others, absolutely, without a doubt! Also I want to say that in this tough economy when the state is looking for extra tax revenue and you can get that exemption – well, my accountant was floored. In this tight economy, what you’ve done with the State Board of Equalization was phenomenal,” concluded Steve.



Tom
Alston

It's true! We've saved clients literally millions of dollars - I can guarantee you won't find anyone with more knowledge and experience. It pays to plan ahead so future aircraft or vessel acquisitions are properly structured. Plus, if you suspect the status of a purchase made anytime in the past 10 years - I will offer a free analysis of your situation. Go to www.aeromarinetaxpros.com and simply fill in the appropriate form. Or call me personally at **916-691-9192, ext. 108**.

AERO & MARINE
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